



競國實業股份有限公司

APCB INC.

(6108.TW)

2026 Investor Conference

August 25, 2026

免責聲明 Safe Harbor Notice

本次簡報中若包含有預測性質之資料，這些資料來自目前可以取得及目前相信是合理性之資料；簡報中屬預測性之資料並非各公司未來履行之保證，各公司之營運成果依實際營運後可能會有不同的結果與差異，參考運用時，宜注意其應有之風險。

This following presentation contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties. Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates. The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

簡報綱要 Agenda

- ◆ 公司簡介 **Company Introduces**
- ◆ 集團業務概述 **Group Business Brief**
- ◆ 營運成果 **Financial Results**
- ◆ 問與答 **Q & A**

公司簡介

Company Introduces

APCB

集團公司 APCB Group

◆ 競國實業股份有限公司
APCB INC.

◆ 轉投資子公司：

競陸電子(昆山)有限公司
APCB Electronics (Kunshan) CO., LTD.

廠區產能 Factory Capacity

公司名稱 Company	競國實業 (台灣新北市)	競陸電子 (中國昆山)
成立年份 Founded	1981年	2006年
月產能 Capacity (SF/Month)	—	1,200,000 SF
廠區面積 Factory area	11,115 m ²	50,000 m ²
員工人數 Employee	36人	1,650人

集團業務概述

Group Business Brief

主要產品應用 Main Product

	2026上半年度H1		2025上半年度H1	
產品應用 (Product)	新台幣佰萬元 (Unit : NTD Million)	百分比%	新台幣佰萬元 (Unit : NTD Million)	百分比%
記憶體模組板 (Memory Module)	1,039	43.1%	627	31.7%
NB & 電腦零件 (NB & PC Parts)	567	23.5%	517	26.2%
高速傳輸產品 (High-Speed Transmission Products)	164	6.8%	0	-
固態硬碟 (SSD)	160	6.6%	222	11.2%
網通板 (Netcom Board)	141	5.8%	186	9.4%
事務家電用板 (Business & Home Appliance)	115	4.8%	196	9.9%
工業設備 (Industrial Equipment)	108	4.5%	131	6.6%
汽車板 (Auto Electronics)	77	3.2%	61	3.1%
醫療設備 (Medical Equipment)	14	0.6%	11	0.6%
安防裝置 (CCD Camera)	3	0.1%	5	0.3%
其他 (Other)	24	1.0%	20	1.0%

APCB

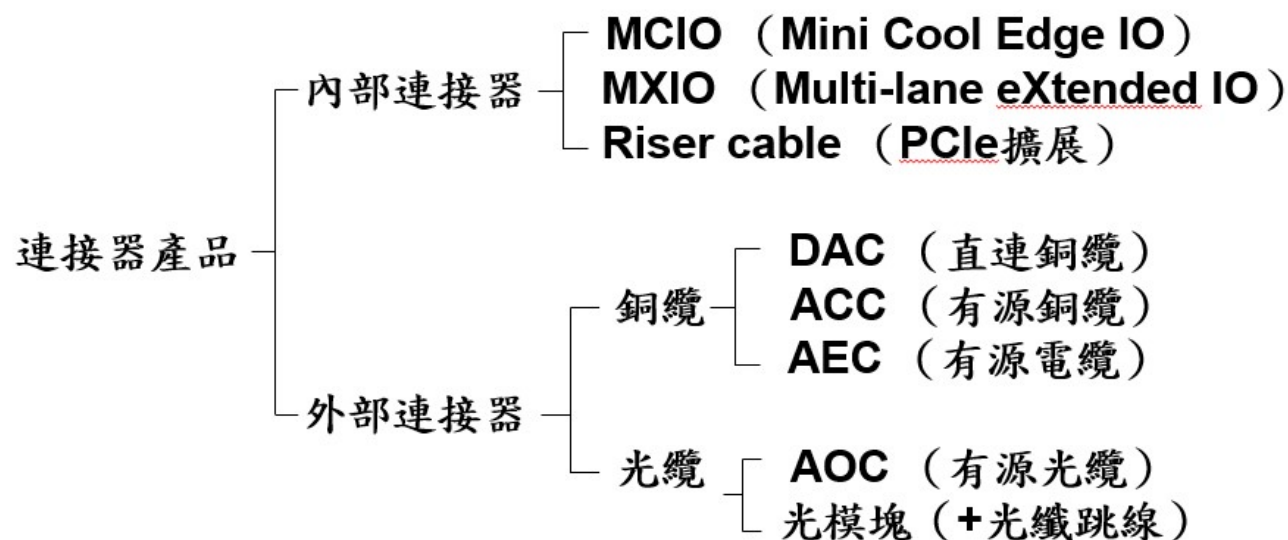
主要客戶 Main Customers



新產品導入 New Product

高速傳輸連接器電路板

(PCB for High-Speed Connector)



營運成果

Financial Results

合併資產負債表 Balance Sheet

(單位：新台幣佰萬元)
(Unit：NTD Million)

		2026/06/30		2025/12/31		增減金額
約當現金	Cash Equivalents	2,566	35%	3,007	46%	-441
應收帳款	Accounts Receivable	1,523	21%	1,105	17%	418
存貨	Inventories	710	10%	402	6%	308
固定資產	Fixed Assets (Net)	1,206	17%	1,200	18%	6
資產總計	Total Assets	7,311	100%	6,546	100%	765
應付帳款	Accounts Payable	846	12%	431	7%	415
短期借款	Short-term Loans	2,329	32%	2,074	32%	255
長期借款	Long-term Loans	0	0%	0	0%	0
負債總計	Total Liabilities	4,068	55%	3,252	50%	816
權益總計	Total Equities	3,243	45%	3,294	50%	-51

合併資產負債表 Balance Sheet

(單位：新台幣佰萬元)
(Unit: NTD Million)

		2026/06/30		2025/06/30		增減金額
約當現金	Cash Equivalents	2,566	35%	3,427	49%	-861
應收帳款	Accounts Receivable	1,523	21%	1,214	18%	309
存貨	Inventories	710	10%	375	6%	335
固定資產	Fixed Assets (Net)	1,206	17%	1,090	16%	116
資產總計	Total Assets	7,311	100%	6,966	100%	345
應付帳款	Accounts Payable	846	12%	370	5%	476
短期借款	Short-term Loans	2,329	32%	2,485	36%	-156
長期借款	Long-term Loans	0	0%	0	0%	0
負債總計	Total Liabilities	4,068	55%	3,933	56%	135
權益總計	Total Equities	3,243	45%	3,033	44%	210

合併綜合損益表 Income Statement

(單位：新台幣佰萬元)
(Unit：NTD Million)

		2026年第二季Q2	2026年第一季Q1	增減金額	季成長率 Q o Q
營業收入	Net Sales	1,408 100.0%	1,006 100.0%	402	40.0%
營業毛利	Gross Profit	143 10.2%	-58 -5.8%	201	346.6%
營業費用	Operating Expenses	149 10.6%	130 12.9%	19	14.6%
營業淨損	Operating Loss	-6 -0.4%	-188 -18.7%	182	96.8%
營業外收支	Non-operating Income and Expenses	245 17.4%	24 2.4%	221	920.8%
稅前淨損	Loss Before Tax	239 17.0%	-164 -16.3%	403	245.7%
所得稅	Income Tax Expense	22 1.6%	3 0.3%	20	666.3%
本期淨利(損)	Net Income (Loss)	217 15.4%	-167 -16.6%	384	229.9%
每股盈餘(元)	EPS (Dollars)	1.4	-1.08		

合併綜合損益表 Income Statement

(單位：新台幣佰萬元)
(Unit：NTD Million)

		2026年第二季Q2	2025年第二季Q2	增減金額	年成長率 Y o Y
營業收入	Net Sales	1,408 100.0%	1,020 100.0%	388	38.0%
營業毛利	Gross Profit	143 10.2%	76 7.5%	67	88.2%
營業費用	Operating Expenses	149 10.6%	137 13.4%	12	8.8%
營業淨損	Operating Loss	-6 -0.4%	-61 -6.0%	55	90.2%
營業外收支	Non-operating Income and Expenses	245 17.4%	9 0.9%	236	2622.2%
稅前淨損	Loss Before Tax	239 17.0%	-52 -5.1%	291	559.6%
所得稅	Income Tax Expense	22 1.6%	11 1.1%	11	100.0%
本期淨利(損)	Net Income (Loss)	217 15.4%	-63 -6.2%	280	444.4%
每股盈餘(元)	EPS (Dollars)	1.4	-0.40		

合併綜合損益表 Income Statement

(單位：新台幣佰萬元)
(Unit：NTD Million)

		2026上半年度H1		2025上半年度H1		增減金額	年成長率 Y o Y
營業收入	Net Sales	2,413	100.0%	1,976	100.0%	437	22.1%
營業毛利	Gross Profit	84	3.5%	137	6.9%	-53	-38.7%
營業費用	Operating Expenses	278	11.5%	277	14.0%	1	0.4%
營業淨損	Operating Loss	-194	-8.0%	-140	-7.1%	-54	-38.6%
營業外收支	Non-operating Income and Expenses	269	11.1%	31	1.6%	238	767.7%
稅前淨損	Loss Before Tax	75	3.1%	-109	-5.5%	184	168.8%
所得稅	Income Tax Expense	25	1.0%	11	0.6%	14	127.3%
本期淨利(損)	Net Income (Loss)	50	2.1%	-120	-6.1%	170	141.7%
每股盈餘(元)	EPS (Dollars)	0.32		-0.76			

APCB



Thanks!