



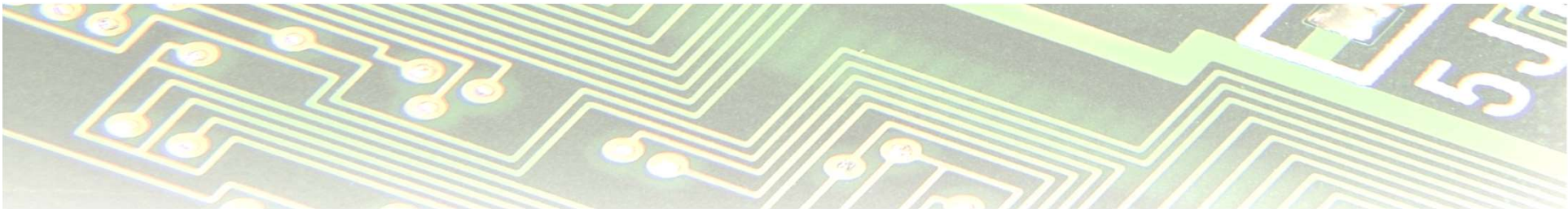
競國實業股份有限公司

APCB INC.

(6108.TW)

2025 Investor Conference

August 27, 2025



免責聲明 Safe Harbor Notice

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This following presentation contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties. Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates. The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

簡報綱要 Agenda

- ◆ 公司簡介 **Company Introduces**
- ◆ 集團業務概述 **Group Business Brief**
- ◆ 營運成果 **Financial Results**
- ◆ 問與答 **Q & A**

公司簡介

Company Introduces

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集團公司 APCB Group

◆ 競國實業股份有限公司
APCB INC.

◆ 轉投資子公司：

競陸電子(昆山)有限公司
APCB Electronics (Kunshan) CO., LTD.

廠區產能 Factory Capacity

公司名稱 Company	競國實業 (台灣新北市)	競陸電子 (中國昆山)
成立年份 Founded	1981年	2006年
月產能 Capacity (SF/Month)	—	1,200,000 SF
廠區面積 Factory area	16,000 m ²	50,000 m ²
員工人數 Employee	45人	1,650人

集團業務概述

Group Business Brief

主要產品應用 Main Product

	2025上半年度H1		2024上半年度H1	
產品應用 (Product)	新台幣佰萬元 (Unit : NTD Million)	百分比%	新台幣佰萬元 (Unit : NTD Million)	百分比%
記憶體模組板 (Memory Module)	627	31.7%	570	21.3%
NB & 電腦零件 (NB & PC Parts)	739	37.4%	550	20.5%
網通板 (Netcom Board)	186	9.4%	325	12.1%
事務家電用板 (Business & Home Appliance)	196	9.9%	282	10.5%
汽車板 (Auto Electronics)	61	3.1%	255	9.5%
SMD LED封裝板 (SMD LED Package)	0	-	167	6.2%
電源供應器 (Power Supply)	0	-	142	5.3%
工業設備 (Industrial Equipment)	131	6.6%	124	4.6%
醫療設備 (Medical Equipment)	11	0.6%	56	2.1%
安防裝置 (CCD Camera)	5	0.3%	56	2.1%
Sensor Board	0	-	31	1.2%
其他 (Other)	20	1.0%	123	4.6%

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主要客戶 Main Customers



新產品導入 New Product

1. **QSFP 光模塊電路板**
(PCB for QSFP Optical Transceiver)
2. **DDR5 R-DIMM 記憶體模組板**
(PCB for DDR5 R-DIMM)

營運成果

Financial Results

合併資產負債表 Balance Sheet

(單位：新台幣佰萬元)
(Unit：NTD Million)

		2025/06/30		2024/12/31		增減金額
約當現金	Cash Equivalents	3,427	49%	2,685	37%	742
應收帳款	Accounts Receivable	1,214	17%	1,371	19%	-157
存貨	Inventories	375	5%	407	6%	-32
固定資產	Fixed Assets (Net)	1,090	16%	1,162	16%	-72
資產總計	Total Assets	6,966	100%	7,221	100%	-255
應付帳款	Accounts Payable	370	5%	364	5%	6
短期借款	Short-term Loans	2,485	36%	2,047	28%	438
長期借款	Long-term Loans	0	0%	0	0%	0
負債總計	Total Liabilities	3,933	56%	3,497	48%	436
權益總計	Total Equities	3,033	44%	3,724	52%	-691

合併資產負債表 Balance Sheet

(單位：新台幣佰萬元)
(Unit: NTD Million)

		2025/06/30		2024/06/30		增減金額
約當現金	Cash Equivalents	3,427	49%	3,647	44%	-220
應收帳款	Accounts Receivable	1,214	17%	1,555	19%	-341
存貨	Inventories	375	5%	661	8%	-286
固定資產	Fixed Assets (Net)	1,090	16%	1,838	22%	-748
資產總計	Total Assets	6,966	100%	8,375	100%	-1,409
應付帳款	Accounts Payable	370	5%	529	6%	-159
短期借款	Short-term Loans	2,485	36%	2,952	35%	-467
長期借款	Long-term Loans	0	0%	272	3%	-272
負債總計	Total Liabilities	3,933	56%	4,775	57%	-842
權益總計	Total Equities	3,033	44%	3,600	43%	-567

合併綜合損益表 Income Statement

(單位：新台幣佰萬元)
(Unit：NTD Million)

		2025年第二季Q2		2025年第一季Q1		增減金額	季成長率 Q o Q
營業收入	Net Sales	1,020	100.0%	956	100.0%	64	6.7%
營業毛利	Gross Profit	76	7.5%	61	6.4%	15	24.6%
營業費用	Operating Expenses	137	13.4%	140	14.6%	-3	-2.1%
營業淨損	Operating Loss	-61	-6.0%	-79	-8.3%	18	-22.8%
營業外收支	Non-operating Income and Expenses	9	0.9%	22	2.3%	-13	-59.1%
稅前淨損	Loss Before Tax	-52	-5.1%	-57	-6.0%	5	-8.8%
所得稅	Income Tax Expense	11	1.1%	0	0.0%	11	#DIV/0!
本期淨利(損)	Net Income (Loss)	-63	-6.2%	-57	-6.0%	-6	10.5%
每股盈餘(元)	EPS (Dollars)	-0.40		-0.36			

合併綜合損益表 Income Statement

(單位：新台幣佰萬元)
(Unit：NTD Million)

		2025年第二季Q2		2024年第二季Q2		增減金額	年成長率 Y o Y
營業收入	Net Sales	1,020	100.0%	1,328	100.0%	-308	-23.2%
營業毛利	Gross Profit	76	7.5%	66	5.0%	10	15.2%
營業費用	Operating Expenses	137	13.4%	149	11.2%	-12	-8.1%
營業淨損	Operating Loss	-61	-6.0%	-83	-6.3%	22	-26.5%
營業外收支	Non-operating Income and Expenses	9	0.9%	63	4.7%	-54	-85.7%
稅前淨損	Loss Before Tax	-52	-5.1%	-20	-1.5%	-32	160.0%
所得稅	Income Tax Expense	11	1.1%	-20	-1.5%	31	155.0%
本期淨利(損)	Net Income (Loss)	-63	-6.2%	0	0.0%	-63	#DIV/0!
每股盈餘(元)	EPS (Dollars)	-0.40		0.00			

合併綜合損益表 Income Statement

(單位：新台幣佰萬元)
(Unit：NTD Million)

		2025上半年度H1		2024上半年度H1		增減金額	年成長率 Y o Y
營業收入	Net Sales	1,976	100.0%	2,681	100.0%	-705	-26.3%
營業毛利	Gross Profit	137	6.9%	171	6.4%	-34	-19.9%
營業費用	Operating Expenses	277	14.0%	294	11.0%	-17	-5.8%
營業淨損	Operating Loss	-140	-7.1%	-123	-4.6%	-17	13.8%
營業外收支	Non-operating Income and Expenses	31	1.6%	97	3.6%	-66	-68.0%
稅前淨損	Loss Before Tax	-109	-5.5%	-26	-1.0%	-83	319.2%
所得稅	Income Tax Expense	11	0.6%	-18	-0.7%	29	161.1%
本期淨利(損)	Net Income (Loss)	-120	-6.1%	-8	-0.3%	-112	1400.0%
每股盈餘(元)	EPS (Dollars)	-0.76		(0.05)			

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Thanks!